WORKSHEET FOR REPORT OF PARTIES' PLANNING MEETING

The guidelines found in the comments on this form are those recommended by the Court. Generally, the Court expects the parties to adhere to the Guidelines. However, the Court retains authority to make final determination as to all scheduled matters.

Case Style: _____

Case No. _____ Type of trial requested: Select one:

Date case filed/removed = **A**: _____ Date lst defendant appears = **X**: _____

Date of scheduling conference: _____ Date of Joinder and amendments: _____

Last date to serve discovery requests = **Y**: _____

Last date to take a discovery deposition = **Z**: _____

Number of discovery requests and depositions: Select one:

Rule 26(a)(2) disclosures re experts:

By party bearing burden of proof: _____

By party not bearing burden of proof: _____

Rebuttal expert disclosures: _____

The parties Select one: to a magistrate judge conducting all proceedings.

Mediation (select one):

- ☐ Date by which mediation will take place: _____
- ☐ At least one party believes that mediation is inappropriate in this action.

Dispositive motions - not Rule 12 (select one):

- ☐ Date due: _____
- ☐ It is unlikely that dispositive motions will be filed in this action.

Date of settlement meeting and Rule 26(a)(3) disclosures: _____

Integrated Pretrial Order due: _____

Pretrial conference requested for: _____

Proposed charge to the jury due: _____

Proposed findings of fact/conclusions of law due: _____

Final settlement conference date requested: _____

Trial date requested: _____